

Wendy Thompson, EA

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Experience and Expertise

Wendy has more than 20 years of public accounting experience and specializes in providing accounting, tax return preparation and software support services to nonprofit organizations and small businesses.

In addition, Wendy serves as a part-time Controller for several clients as well as providing outsourced accounting functions.

Wendy routinely prepares monthly and year-end financial statements and management reports for a wide array of clients. In addition, she is proficient in preparing individual, corporate and partnership tax returns.

A QuickBooks® ProAdvisor®, Wendy helps clients install and set up QuickBooks as well as other accounting software programs including Great Plains. In addition, she trains clients and their staff members on how to gain the most value from their accounting software.

Before joining Mann Weitz & Associates, Wendy worked at a local CPA firm and spent ten years at Xerox where she worked in logistics and distribution.

Industry Commitment

- Enrolled Agent (EA)
- Certified QuickBooks® ProAdvisor®

Education

- Roosevelt University, Chicago, IL
– Bachelor of Science in Accounting



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personalized
service to each
of my clients
and am available
whenever they
need me.”*

Expert Advice

WE ARE TRUSTED
BUSINESS PARTNERS

Strategic Solutions

WE HELP CLIENTS ACHIEVE
THEIR HIGHEST POTENTIAL

Personalized Attention

WE ARE COMMITTED TO
YOUR GROWTH AND SUCCESS

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